Last Name

First Name



Your application was selected for review in a process

called "Verification." In this process, Oklahoma Christian

will be comparing information from your application with an official 2021 IRS Tax Transcript, a signed copy of your

1040, or with W-2 forms. The law says we have the right

to ask you for this information before awarding federal

information and your financial documents, we will make

Try to complete verification as soon as possible so that

aid. If there are differences between your application

the necessary corrections electronically to your

Student ID #

Date of Birth

# 2023-2024 Verification Worksheet

What you should do

- 1. Use the IRS Data Retrieval Tool at <u>www.fafsa.gov</u> to transfer taxes for you and your parents directly onto the FAFSA, or
- Collect financial documents from you and your parent(s) (Tax Transcripts can be obtained by going online to <u>www.irs.gov</u> or by calling the IRS automated line at 1-800-908-9946.) We cannot accept a "copy" of your tax returns.
- 3. Fill in **completely** and sign the worksheet. Both student and parent must sign.

Oklahoma Christian must review the requested information under the Financial Aid Program Rules (34 CFR, Part 668)

# A: Family Information

your financial aid won't be delayed.

application information.

List the people in your *parents' household*, including:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parents, and
- Your parents' other children, even if they don't live with your parent(s), if a) they provide more than half of their support from July 1, 2023 through June 30, 2024, or b) the children would be required to provide parental information when applying for Federal Student Aid, and
- Other people if they now live with and receive more than half of their support from your parents **AND** will continue to get more than half of their support from your parents from July 1, 2023 through June 30, 2024.

Write the names of all household members. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half time between July 1, 2023 and June 30, 2024, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

| Full Name                 | Age | Relationship | College | Receive SNAP Benefits? (Y/N) |
|---------------------------|-----|--------------|---------|------------------------------|
| Martha Jones<br>(example) | 23  | Self         | oc      | No-                          |
|                           |     |              | 210     |                              |
|                           |     |              | 100     |                              |
|                           |     |              |         |                              |
|                           |     | 20           |         |                              |
|                           |     |              |         |                              |

## **B: Tax Return Information**

| Student Section (check one box only)                          | Parent(s)/Spouse Section (check one box only)                 |  |
|---|---|--|
| <ul> <li>Check here if you filed a 2021 tax return,</li></ul> | <ul> <li>Check here if you filed a 2021 tax return,</li></ul> |  |
| attach a copy of the IRS Transcript or a signed               | attach a copy of the IRS Transcript IRS                       |  |
| copy of your 1040.  | Transcript or a signed copy of your 1040.                     |  |
| Check here if you will not file and are not                   | Check here if you will not file and are not                   |  |
| required to file a 2021 US Income Tax Return                  | required to file a 2021 US Income Tax Return                  |  |
| and CONTINUE to section C and D.                              | and CONTINUE to section C and D.                              |  |

# C: Earned Income Information

If you and/or your parent(s) earned income by working in 2021 but did not file a tax return, list your and your parent(s) employer(s) and amounts of earned income below and submit a copy of your w-2 form. If neither you nor your parent(s) earned income by working, you will need to complete a Financial Resources Worksheet showing the means of financial support for 2021 and write "NA" in the blank provided.

| Name | Student Amount | Parent(s)/Spouse Amount |
|------|----------------|-------------------------|
| 1.   | \$             | \$                      |
| 2.   | \$             | \$                      |
| 3.   | \$             | \$                      |

### **D: Additional Financial Information**

Please report annual amounts for 2021. If an item does not apply to you or your parent(s), please write "NA" for amounts.

| Student Amount | Parent(s)/Spouse Amount  |
|----------------|--|
| \$             | \$   |
|                |  |
| Student Amount | Parent(s)/Spouse Amount  |
| \$             | \$   |
| \$             | \$   |
| \$             | \$   |
| \$             | \$   |
| \$             | \$   |
| \$ 121         | \$   |
| \$             | \$   |
| \$ 10          | \$   |
|                | Student Amount       S       S       S       S       S       S       S       S       S       S       S       S       S       S       S       S |

### E: Required Signatures

By signing this form, I (we) certify that all the information reported is complete and correct.

Student

Date

Warning: if you purposely give false or misleading information on this form, you may be fined, be sentenced to jail, or both.

Parent/Spouse

Date