



Last Name First Name M.I.

Student ID# Date of Birth

2024-2025 Asset Information Worksheet

The following questions were left blank when you completed your 2024-2025 Free Application for Federal Student Aid (FAFSA). Please complete and return this form to the Financial Services Office as soon as possible. If the below resources do not apply to you, please enter zero (0) in each line.

Student & Spouse

Parents

Current balance of Cash, Savings & Checking accounts as of the day you completed your FAFSA:
(Do not include student financial aid)

Investments:

As of the day you filed your FAFSA, what is the net worth of your (& Spouse) or Parents investments, including real estate? **Investments include:** Partnerships, LLC, CD's, real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contract (including mortgages held), commodities, qualified educational benefits or education savings accounts. *Net worth means current value minus debt.*

Current net worth of investments:

Business Value:

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. As of the day you filed your FAFSA, what is the net worth of your (& Spouse) or Parents current business and/or investment farms?

Current net worth of business or Investment farm:

(Do not include a farm you live on)

Student's Signature

Parent's/Spouse's Signature

Return Completed Form To:

Submit via Secure DropBox: <https://forms.oc.edu/Forms/dropbox>